

Name of warrant	CKDH02MBS21CE
Company name	MB Securities Joint Stock Company
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer:	MB Securities Joint Stock Company
Head office:	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant:	Warrant CKDH02MBS21CE
security:	KDH
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style

Method of exercise (cash/ transfer of underlying security):	Cash
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Duration:	4 months
Expiration date:	December 27, 2021
Conversion ratio:	4:1
Exercise price (exercise index):	37,600 VND
Value of collateral:	2,760,000,000 VND
Quantity of warrants registered for offering:	2,000,000 warrants

2. Information on the offering:

Start date of offering:	August 27, 2021
End date of distribution:	August 27, 2021
Time of subscription:	August 27, 2021
Payment date for warrant purchase:	August 27, 2021
End date of warrant transfer:	August 27, 2021

II. Summary of results

1. Total proceeds of the sale of warrants:	3,655,000,000 VND
2. Total expenses:	0 VND
3. Net proceeds:	3,655,000,000 VND